



# USDA, AMS, Poultry Market News and Analysis

## Weekly Egg Products Report

### July 25, 2008

## The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending **25-Jul-08** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	88.00	86.50	79.50	88.50	85.73
<b>Last week</b>	100.00	99.50	92.50	101.50	98.49

**SELECTED CITIES DELIVERED STORE DOOR LARGE - 25-Jul-08:**

**New York** 93-97      **Midwest** 82-90      **California** 122

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 21-Jul-08 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	102.8	310.2	136.7	194.6	228.6	972.9	290.9	1263.8
<b>% change PW</b>	8%	-3%	-1%	-6%	-3%	-2%	1%	-2%

**Breaking Stock** 25-Jul-08 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States	Eastern Region
<b>Breaking Stock</b>	58-60	52-58 M 54-57
<b>Checks &amp; Undergrades</b>	43-49 M 44-46	42-49 M 43-47

**Eggs Processed** under federal inspection week ending **19-Jul-08**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid	Liquid	Liquid		
<b>Current Week</b>	1,398,738	33,726	13,346	7,066	3,417	4,518
<b>Previous Week</b>	1,381,426	33,137	13,886	6,792	3,463	4,523
<b>Last Year</b>	1,271,726	30,622	11,698	6,312	2,703	4,059
<b>% Change PWK</b>	1%	2%	-4%	4%	-1%	0%
<b>% Change LY</b>	10%	10%	14%	12%	26%	11%
<b>To-Date 2008</b>	37,456,980	920,819	353,654	186,360	83,194	126,336
<b>To-Date 2007</b>	36,290,687	896,423	338,244	181,738	73,069	125,125
<b>% Change YTD</b>	3%	3%	5%	3%	14%	1%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 41.94      **Previous Week:** 42.23      **Last Year:** 41.43

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 38.71      **Previous Week:** 38.96      **Last Year:** 38.24

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	673,143	48.1%	17,357	51.5%
<b>PREVIOUS WEEK</b>	681,283	49.3%	17,554	53.0%
<b>LAST YEAR</b>	622,852	49.0%	17,190	56.1%

**National Liquid Eggs** - 25-Jul-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	16	55-57	56.06	-.23
WHITES	11	44-47.5	46.59	-1.12
YOLKS		TFEWR		

Pasteurized salted yolk reported from \$1.22 to \$1.29 fob.

**Frozen Egg Prices** - 25-Jul-08 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot Eastern	Central	Less-than-Trucklot Eastern	(min 25 cont.) South California <sup>2</sup>
Whole	76-82 M 77-80	77 80 M 78-80	80-87	78-82
Blends <sup>3</sup>	TOO FEW TO REPORT			-
Whites	68-76 M 72-74	72-74	75-81	78-81
Yolks <sup>4</sup>				
Sugared	138-143 M 140-143	140-144 M 140-142	146-150	141-144
Salted	133-142 M 137-139	135-138 M 136-138	140-145	136-139

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices** - 25-Jul-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	3.45-3.89	3.55-3.60
YOLKS	3.15-3.35	3.25-3.35
ALBUMEN, SPRAY, DRIED	5.50-5.80	5.60-5.70
BLENDS (WHOLE PLUS SWEETENER)	3.10-3.20	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands)** Weekending 19-Jul-08

Fowl Slaughtered in U.S.	U.S. Fowl Slaughtered in Canada	Total U.S. Fowl Slaughtered
This week 1,434	This week 412	This week 1,846
Last week 1,352	Last week 175	Last week 1,527
Last year 1,045	Last year 244	Last year 1,289
To Date 2008 40,585	To Date 2008 9,332	To Date 2008 49,917
To Date 2007 32,367	To Date 2007 7,153	To Date 2007 39,520

\*\*correction to last week's number\*\*

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 12-Jul-08

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	101	0	0	101
To date 2008/2	396	39	326	761
To date 2007	2,462	12	386	2,860

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 12-Jul-08

	Liquid	Frozen	Dried	Total
Current week	25	0	88	113
Last year /1	344	11	38	393
To date 2008/2	10,185	300	368	10,853
To date 2007	8,510	253	549	9,312

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 12-Jul-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,560	1,550	824	8,556	0	12,490
Last year /1	0	1,590	1,640	2,250	0	0	5,480
To date 2008/2	0	30,250	33,483	24,701	210,884	1,562	300,880
To date 2007	0	22,729	38,625	28,565	22,520	3,205	115,644

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**National Agricultural Statistics Service (NASS) - Cold Storage - stocks in warehouses on 22-Jul-08**  
**Frozen Eggs (Thousand pounds)**

	<b>Whites</b>	<b>Yolks</b>	<b>Whole &amp; Mixed</b>	<b>Unclassified</b>	<b>Total</b>
<b>Current Month</b>	3,056	904	8,309	3,967	16,236
<b>Previous Month</b>	2,885	920	5,396	3,242	12,443
<b>Last year</b>	3,135	1,060	7,011	6,205	17,411
<b>% of Previous Month</b>	106	98	154	122	130
<b>% of Last Year</b>	97	85	119	64	93

For information on "Cold Storage" call David Colwell at (202) 720-8784, office hours 7:30 a.m. to 4:00 p.m. ET.

**National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 22-Jul-08**

**Total All Layers** on 01-Jul-08 totaled 337 million, down 1% from a year ago.  
**Rate of lay per day** for all layers on 01-Jul-08 averaged 73.3 eggs per 100 layers, up 2% from a year ago.  
**Table/Commercial Egg Producing Layers** on 01-Jul-08 = 278.4 million, down 1% from a year ago.  
**Rate of lay per day** for table egg type on 01-Jul-08 averaged 75.7 eggs per 100 layers, up 2% from 01-Jul-07.  
**Egg Type Chicks Hatched** during Jun-08 totaled 42.5 million, up 5% from Jun-07.  
**Eggs in Incubators** totaled 35.9 million on 01-Jul-08, up 9% from a year ago.  
**Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks** = 231,000 during Jun-08, down 23% from Jun-07.

For information on "Layers and Eggs" call Kim Linonis at (202) 690-8632, for "Chicks Hatched" call Sharyn Lavender at (202) 720-3244, office hours 7:30 a.m. to 4:00 p.m. ET.

**WHOLE EGGS (PY-334), INVITATION NO. 4**

**Date Issued: July 25, 2008**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, August 4. Acceptances will be announced by midnight, Friday, August 8. Deliveries are to be made from Sept. 16 to Sept. 30.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about The Master Solicitation for Commodity Procurements dated May 2008; The Qualification Requirements dated May 2008; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

Purchases of the commodities listed below will be made on a delivered basis, subject to The Master Solicitation dated May 2008, to the listed locations. Destination quantities are estimates and are subject to adjustment based on offerings, changes in recipient need, market conditions, and program operations. Delivery by mechanically refrigerated trucks or railcars is optional to the contractor, except for those destination(s) which specify delivery by truck only or rail only.

**PURCHASE AND OFFER TO BUY: WHOLE EGGS****DATE: July 24, 2008**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 608,000 pounds of whole eggs - to be produced from about 15,000 cases of shell eggs - at a cost of approximately \$481,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Pounds	Awarded Prices Inv. No. 3	No. of Bids Accepted
5-pound cartons	320,000	\$0.7598-\$0.8793	2 of 4
bulk tankers	288,000	\$0.7399-\$0.7399	1 of 3

Next offers for whole eggs under PY-334 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance Not Later Than Date	Delivery Period
4	5-lb. cartons and bulk tankers	Aug. 4	Aug. 8	Sept. 16-30

Total purchases of whole eggs since the program was announced on June 2 follow:

Product	Cumulative Pounds	Cumulative Dollars
5-pound cartons	1,161,000	\$1,071,000
bulk tankers	1,056,000	\$856,000

The awards for whole eggs made today under PY-334, Invitation 3, to be delivered from Sept. 1 to Sept. 15, follow:

**5-pound Cartons**

American Egg Products, Inc.	200,100 @ \$0.7598-0.8588
Crystal Lake Egg Products	120,060 @ \$0.8671-0.8793

**Bulk Tankers**

Daybreak Foods, Inc.	288,000 @ \$0.7399
----------------------	--------------------

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.